

Ref: SEBI/BSE/2023-24/87

Date: March 01, 2024

Scrip Code: 949876

Company Code: 10494

To,
The Manager
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Sub: Intimation under Regulation 51(1) and Regulation 51(2) read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI LODR**") in respect of board meeting approving premature redemption of non-convertible debentures ("**NCDs**") issued by Sonata Finance Private Limited ("**Company**")

Dear Sir / Madam,

In furtherance to our intimation dated February 27, 2024, we hereby inform you that the Company has conducted a meeting of its board of directors on March 01, 2024 wherein the following item of business was approved:

- (a) premature redemption of the following NCDs issued and allotted by the Company in accordance with the terms of the respective debenture trust deeds:

ISIN	NAME OF ALLOTTEE	DATE OF ALLOTMENT	NO. OF NCDs ALLOTTED	SCRIPT ID / SCRIPT CODE	OUTSTANDING PRINCIPAL AMOUNT (IN INR)	ORIGINAL MATURITY DATE
INE509M07279	NORTHERN ARC INCOME BUILDER FUND (SERIES II)	NOV 22, 2021	250	973590	25,00,00,000	OCT 31, 2024
INE509M07287	BLUEORCHARD MICROFINANCE FUND	NOV 30, 2021	400	973619	40,00,00,000	OCT 30, 2024
	JAPAN ASEAN WOMEN EMPOWERMENT FUND	NOV 30, 2021	400		40,00,00,000	OCT 30, 2024
INE509M07295	BLUEORCHARD MICROFINANCE FUND	DEC 10, 2021	400	973643	40,00,00,000	DEC 10, 2026
INE509M07303	DWM INCOME FUNDS S C A SICAV SIF - THE TRILL IMPACT-DWM SDGS CREDIT FUND-VRR INR	DEC 23, 2021	375	973670	37,50,00,000	DEC 23, 2024
	NORTHERN ARC CAPITAL LIMITED		225		22,50,00,000	
	OTHER RETAIL INVESTORS		150		15,00,00,000	
		DEMAT TRANSFER				



SONATA FINANCE PVT. LTD.

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CIN: U65921UP1995PTC035286

NBFC MFI Regn. No.: B-12.00445

INE509M07311	COVID-19 EMERGING AND FRONTIER MARKETS MSME SUPPORT FUND SCSP SICAV-RAIF-GLOBAL INVEST	JULY 28, 2022	380	974084	38,00,00,000	JULY 28, 2027
INE509M07345	JAPAN ASEAN WOMEN EMPOWERMENT FUND	SEPT 19, 2022	380	974203	38,00,00,000	SEPT 17, 2027

A copy of the resolution of the board of directors dated March 01, 2024 is enclosed. You are requested to take the above information on record.

Yours faithfully,

For Sonata Finance Private Limited

Anjali Manwani
Siddiqui

Digitally signed by
Anjali Manwani Siddiqui
Date: 2024.03.01
17:49:55 +05'30'

Anjali Manwani Siddiqui
Company Secretary
Membership No: F12612

CC:

Catalyst Trusteeship Limited (Debenture Trustee)

CERTIFIED TRUE COPY OF RESOLUTION PASSED BY THE BOARD OF DIRECTORS ("BOARD") OF THE COMPANY IN THEIR MEETING HELD ON FRIDAY, THE 1ST DAY OF MARCH, 2024 AT A SHORTER NOTICE VIA VIDEO CONFERENCING (VC). THE MEETING COMMENCED AT 03:00 PM (IST) AND CONCLUDED AT 05:30 PM (IST).

Approval for the prepayment of Non-Convertible Debentures

"RESOLVED THAT subject to the consent of the majority non-convertible debenture holders and the consent of the debenture trustee, as applicable and pursuant to applicable provisions of the Companies Act, 2013 and the rules made thereunder, including any statutory modifications or re-enactments thereof for the time being in force (the "Act"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**"LODR Regulations"**) and the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (**"ILNCS Regulations"**) as amended, all other applicable rules, regulations, statutes, notifications or orders of any regulatory authority, whether in India or abroad, as applicable to the Company, and in accordance with the memorandum and articles of association of the Company and the terms of issuance of non-convertible debentures (**"NCDs"**), the consent of the Board be and is hereby accorded for premature redemption of the NCDs and prepayment of the outstanding liability in relation to the NCDs as detailed below, including any accrued interest up to the premature redemption date, along with applicable prepayment penalties and costs, if any, in accordance with the terms of the respective debenture trust deeds:

ISIN	NAME OF ALLOTTEE	DATE OF ALLOTMENT	NO. OF NCDs ALLOTTED	SCRIPT ID / SCRIPT CODE	OUTSTANDING PRINCIPAL AMOUNT (IN INR)	ORIGINAL MATURITY DATE
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	NORTHERN ARC CAPITAL LIMITED		225		22,50,00,000	
	OTHER RETAIL INVESTORS	DEMAT TRANSFER	150		15,00,00,000	
INE509M07311	COVID-19 EMERGING AND FRONTIER MARKETS MSME SUPPORT FUND	JULY 28, 2022	380	974084	38,00,00,000	JULY 28, 2027

	SCSP SICAV-RAIF- GLOBAL INVEST					
INE509M07345	JAPAN ASEAN WOMEN EMPOWERMENT FUND	SEPT 19, 2022	380	974203	38,00,00,000	SEPT 17, 2027
INE509M07352	STICHING JURIDISCH EIGENAAR ACTIAM INSTITUTIONAL MICROFINANCE FUND III ACTING AS LEGAL OWNER OF ACTIAM FINANCIAL INCLUSION FUND VRR	DEC 21, 2022	400	UNLISTED	40,00,00,000	DEC 22, 2025

RESOLVED FURTHER THAT the Managing Director or Company Secretary of the Company, be and are hereby severally authorised to approach the Bombay Stock Exchange ("BSE"), National Securities Depository Limited ("NSDL") or any other regulatory authorities for complying with various formalities to facilitate the premature redemption of the NCDs, including but not limited to fixing of record and date of prepayment of NCDs, filing of necessary intimations and disclosures with the stock exchange, signing of addendums, declaration, undertakings and such other documents as may be required.

RESOLVED FURTHER THAT the Managing Director or Company Secretary of the Company, be and are hereby severally authorised to do all such acts and deeds that maybe necessary and/or incidental thereto to give effect to the above resolution, including but not limited to signing, issuing, reporting and filing all such necessary forms, documents and returns to be filed with respective governmental or regulatory authorities from time to time.

RESOLVED FURTHER THAT the Managing Director or Company Secretary be and are hereby severally authorised to take all necessary steps relating to the satisfaction of charges post redemption of the NCDs and also to sign and submit the necessary forms with the relevant Registrar of Companies, the Central Registry of Securitisation Asset Reconstruction and Security Interest, the Ministry of Corporate Affairs, any depository, and/or any other relevant governmental authorities.

RESOLVED FURTHER THAT a certified true copy of this resolution be furnished to BSE or any government or regulatory authority, as may be required, under the signatures of the Managing Director or Company Secretary of the Company.

CERTIFIED TRUE COPY

For Sonata Finance Private Limited

Anjali Maniwani Siddiqui
Anjali Maniwani Siddiqui
Company Secretary
ICSI Membership No. F12612

